

PPL Result Review - 4QFY24



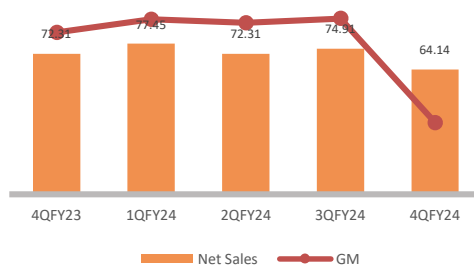
Friday, September 20, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	64,137	72,305	11.3% ▼	288,797	286,480	0.8% ▲
Operating Cost	-16,951	-12,379	36.9% ▲	-54,727	-48,453	12.9% ▲
Gross Profit	36,796	48,197	23.7% ▼	189,381	191,549	1.1% ▼
Exploration Cost	-7,138	-8,679	17.8% ▼	-19,133	-21,628	11.5% ▼
Administrative Expenses	-1,864	-1,133	64.5% ▲	-5,196	-3,919	32.6% ▲
Finance costs	-396	-432	8.5% ▼	-1,580	-1,485	6.4% ▲
Other Charges	-4,614	-3,760	22.7% ▲	-20,667	-16,454	25.6% ▲
Other Income	5,440	2,640	106.0% ▲	16,977	17,539	3.2% ▼
Profit Before Taxation	28,225	36,832	23.4% ▼	159,782	165,601	3.5% ▼
Taxation	-10,326	-20,730	50.2% ▼	-45,473	-67,664	32.8% ▼
Profit After Taxation	17,898	16,103	11.2% ▲	114,309	97,937	16.7% ▲
Earnings Per Share	6.58	5.92	11.2% ▲	42.01	35.99	16.7% ▲
Dividend	2.50	1.50		6.00	2.50	140.0% ▲
Bonus	0%	0%		0%	0%	

Closing Period: 18 Oct 2024 to 25 Oct 2024

Gross Margin	57.4%	66.7%	9.3% ▼	65.6%	66.9%	1.3% ▼
Exploration Cost to Sales	-11.1%	-12.0%	0.9% ▼	-6.6%	-7.5%	0.9% ▼
Admin Cost to Sales	-2.9%	-1.6%	1.3% ▲	-1.8%	-1.4%	0.4% ▲
Other Charges to Sales	-7.2%	-5.2%	2.0% ▲	-7.2%	-5.7%	1.4% ▲
Other Income to Sales	8.5%	3.7%	4.8% ▲	5.9%	6.1%	0.2% ▼
Effective Taxation	-36.6%	-56.3%	19.7% ▼	-28.5%	-40.9%	12.4% ▼
Net Margin	27.9%	22.3%	5.6% ▲	39.6%	34.2%	5.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

